

PROJECT HOOK

Continually Profitable, Specialised Vehicle Maintenance and Repair Business



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INFORMATION FLYER



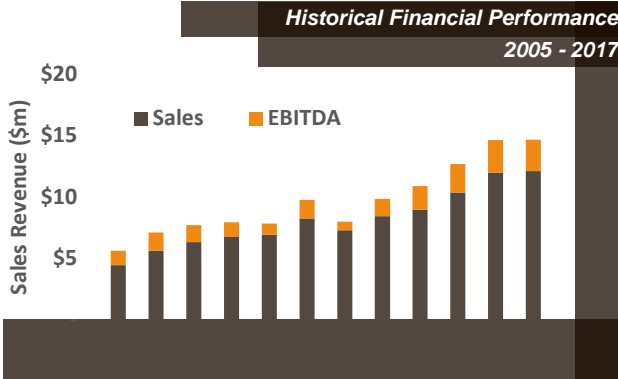
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INVESTMENT OVERVIEW

Australia's market leader in the repair and maintenance of elevated, specialised truck and mounted equipment

Robust EBITDA Margin

- Stable & regular cash flows



\$12.5m
Revenue
(FY17)

19%
Margin
(FY17)

\$2.4m
EBITDA
(FY17)



- Non-cyclical revenue model
- Revenue generated from blue-chip clients

Industry & Clients

- Diversified revenue stream across multiple industries



Services

Vehicle Inspection & Overhaul



Service & Maintenance

In-Field Servicing



Vehicle Hire



Vehicle Sales

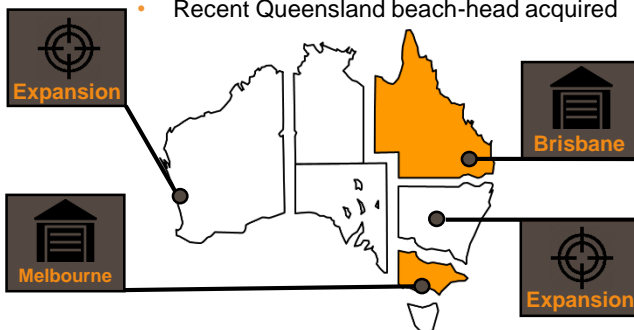


Specialist Consulting



A Recognised & Respected Brand

- Established in 1992 in Victoria
- Recent Queensland beach-head acquired



- Significant growth opportunity in NSW



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